

**RELEASE OF INFORMATION**

Return to:  
Medical Records  
33405 8<sup>th</sup> Ave, S Suite 200  
Federal Way, WA 98003

Phone: 206-408-5227  
Fax# 253-835-9976  
Hours: Monday-Friday  
8:30am-5:00pm

**Client Information**

Name (please print full legal name): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Phone number: \_\_\_\_\_

**Request information from the listed person/ organization:**

Name of Person/ Organization: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_ Fax: \_\_\_\_\_

Address: \_\_\_\_\_

**Disclose my information to the listed person/ organization:**

Name of Person/ Organization: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_ Fax: \_\_\_\_\_

Address: \_\_\_\_\_

All Mental Health (MH) Records  
 All MH Billing/Financial Records

All Substance Use Disorder (SUD) Records  
 All SUD Billing/Financial Records

**Specific Dates of Service:**

From \_\_\_\_\_ To \_\_\_\_\_ OR

Most recent 1 year (default if no dates listed)

**Specific Dates of Service:**

From \_\_\_\_\_ To \_\_\_\_\_ OR

Most recent 1 year (default if no dates listed)

If **ALL RECORDS** are **NOT** needed, **ONLY** check items below:

Assessment(s)/Update(s): <input type="checkbox"/> MH <input type="checkbox"/> SUD	Active Problem List (Diagnosis): <input type="checkbox"/> MH <input type="checkbox"/> SUD	Active Medication List: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Lab/UA Results: <input type="checkbox"/> MH <input type="checkbox"/> SUD
Treatment Plan(s): <input type="checkbox"/> MH <input type="checkbox"/> SUD	Group Treatment: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Individual Treatment: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Psychiatric Evaluation: <input type="checkbox"/> MH <input type="checkbox"/> SUD
Scheduling/Appointment History: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Family Treatment: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Information Related to Peer Services: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Psychiatric or Medical Notes: <input type="checkbox"/> MH <input type="checkbox"/> SUD
Case Management / Community Support: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Discharge Summary(s): <input type="checkbox"/> MH <input type="checkbox"/> SUD	Crisis Plan: <input type="checkbox"/> MH <input type="checkbox"/> SUD	Status Reports for Court/Probation: <input type="checkbox"/> SUD
Verification Letter for Court: <input type="checkbox"/> MH	Wraparound Records: <input type="checkbox"/> MH	Completed DOL Online Form: <input type="checkbox"/> SUD	Certificate of Completion: <input type="checkbox"/> SUD
Employment Services Records: <input type="checkbox"/> MH	Housing Records: <input type="checkbox"/> MH	MAT Notes: <input type="checkbox"/> SUD	Other: <input type="checkbox"/> MH <input type="checkbox"/> SUD

Other (specify):  
\_\_\_\_\_  
\_\_\_\_\_

**Expiration: \*Unless otherwise specified, the ROI will automatically expire on the date of discharge or 90 days after discharge for SUD programs that fall under 42 CFR Part 2.**

Select if needed:

Upon one-time release of the above information  
 On this date: \_\_\_\_\_

**I understand that:**

- Only the person who has consented for care (including minors 13 years of age and older) can authorize for release of record. (RCW 70.02.10 and RCW 71.34.530). Any person who is a legal representative or durable power of attorney for the client must provide legal documentation (RCW 11.125.050).
- This authorization is my consent that allows Valley Cities to disclose information about my healthcare, mental health, substance use treatment, HIV/AIDS, and sexually transmitted diseases. These records are protected by state and federal law (RCW 70.02, RCW 70.24, 42 CFR Part 2, 45 CFR Parts 160 & 164) and cannot be shared without my written consent, except as permitted by law.
- I may cancel this authorization at any time, except to the extent that action has already been taken. To revoke authorization to release Substance Use Disorder Program information, I may do this verbally to SUD clinical staff or program manager, or in writing.
- I do not have to sign this authorization in order to get health care benefits (treatment, payment or enrollment).
- It is possible that information used or disclosed with my permission may be re-disclosed by the recipient and is no longer protected by Federal Privacy Standards.

**Signature:**

**Client/ Legal Authority Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Written Name of Client/Legal Authority:** \_\_\_\_\_

**If the authorization is signed by a Legal Authority of the individual, a description of such representative's authority to act for the individual must also be provided.**

**Relationship to Client:** \_\_\_\_\_

**Description of Legal Authority:** \_\_\_\_\_

SIGNATURE REQUIRED ABOVE

#### **REVOCATION**

You may revoke this authorization in writing. You may visit any Valley Cities Locations or obtain Revocation form under Resources (Medical Records) at <https://www.valleycities.org/medical-records/> The revocation will be effective upon receipt and approval. Any information that has already been released or to services already provided according to this authorization will not apply.

# Instructions on Completing a Release of Information

## Client Authorization to Send or Request Protected Health Information

**Section #1 (Client Information):** The legal name at time of information being requested, full address, birthdate, and phone number of the client.

**Section #2 (Request information from the lister person/ organization)** Note: All selections include verbal communication about the records requested. If email is selected, the client understands and accepts the potential risks of email communication.

Identify the Agencies who hold the health records that are being requested by Valley Cities. Name of person/ organization, phone number, email address, fax number to send request and address if no fax number is available.

**Section #3 (Disclose my information to the listed person/organization)** Note: All selections include verbal communication about the records sent. If email is selected, the client understands and accepts the potential risks of email communication.

Name of person/ organization, phone number, email address, fax number to send request and address if no fax number is available.

**Section #4 Check** boxes for which program/ record types are permitted for disclosure/request. Note: If this section is not completed with specific dates of services, only the previous 1 year from the date signed will be released.

- Select Mental Health records/ Mental Health Billing-Financial records with specific dates of service.
- Select Substance use disorder records/ Substance use disorder Billing-Financial records with specific dates of service.
- If **ONLY** Financial/ Billing records are needed. Then only fill out that section.
- If **ALL RECORDS** are needed to be processed *check off All Mental Health records OR ALL Substance use disorder records*. If both Mental Health Records and Substance use disorder records are needed then select **BOTH boxes**.
- **Specific Dates of Service:** From to End- The date of what records need to be requested/ disclosed, if no dates are mentioned then only 1 year from consent date records will be requested or disclosed.
- If you do not want to send ALL RECORDS, then only check the items listed for the specific record type boxes.

**Section #5 (Expiration) Page 2:** Substance use disorder programs that fall under 42 CFR Part 2 will expire 90 days after discharge. Unless otherwise specified, all other programs release of information will automatically expire upon discharge.

### Section#7 Signatures:

- A client aged 13 or older must sign this form unless authority has been legally assigned or designated to another individual.
- For clients younger than 13, the parent or legal guardian must sign on behalf of the client.
- For deceased clients, this form may be signed by the client's surviving spouse or personal representative (for example, administrator or executor of the estate).
- All individuals signing for, sending, or requesting healthcare information on behalf of a client must state their relationship to the client. Individuals will be required to provide proof of legal authority to permit the use of sending or requesting healthcare information.

If you have any questions or concerns, please contact the Medical Records Department at 206-408-5227.